

# Application Form

## Investore Property Retail Offer Application Form

**investore**

Managed by Stride Investment Management Limited

### Apply online at [www.shareoffer.co.nz/investore](http://www.shareoffer.co.nz/investore)

The online Application must be completed by no later than 5.00pm on Wednesday 4 December 2019.

The Offer Document accompanying this Application Form is important. If you have any questions in relation to the Offer, please consult your broker, financial, investment or other professional advisor. Please see instructions on the reverse on how to complete this Application Form and where to send it.

This Application Form is irrevocable and cannot be withdrawn once lodged.

### Application for Offer Shares and Payment

You may apply for Investore Property Limited (Investore) ordinary shares (Offer Shares), up to a maximum of 28,571 Offer Shares (on and in accordance with the terms and conditions in the accompanying Offer Document). Please indicate the amount of Offer Shares you are applying for below, and either pay by direct credit to the account detailed below or attach a cheque payable to: "Investore Retail Offer". Cheques must be in New Zealand dollars and must not be post-dated.

Number of Offer Shares you would need to apply for if you wish to retain approximately the same percentage shareholding as at the Record Date (which may be a lesser number than (and is capped at) the maximum number of Offer Shares you are permitted to apply for under the Offer (being 28,571 Offer Shares):

*Note: This assumes that \$80 million is raised under both the Placement and Offer (i.e. excludes the \$5 million oversubscription). For a small number of shareholders, the \$50,000 maximum value means that you cannot retain the same percentage shareholding through the Offer so the amount above is the equivalent number of shares to the \$50,000 maximum value. You may receive a refund as a result of any scaling in the circumstances as set out in clause 9 of the terms and conditions contained in the accompanying Offer Document (Terms and Conditions).*

Number of Offer Shares applied for

X Amount payable per Offer Share

= Total value applied for

\$

\$

(up to a maximum number of 28,571 Offer Shares)

### Payment options:

#### Option 1

Pay by direct credit to: Investore Retail Offer  
Bank Name: ANZ Bank  
Account Number: 01-1839-0926540-013

#### Option 2

Enclose a cheque for immediate value drawn on a New Zealand bank, made payable to "Investore Retail Offer". Please see the Terms and Conditions regarding payment.

*Payments made by direct credit (funds transfer) must quote the reference particulars and date of payment shown below to ensure your payment is identifiable.*

DEPOSIT REFERENCE /CSN/HOLDER NO.

PARTICULARS

DATE OF PAYMENT

*Applicants paying by direct credit must submit their payment instructions to their bank, so the payment is received in Computershare's bank account in cleared funds by no later than 5.00pm on Wednesday 4 December 2019, being the Closing Date. Applicants must still complete this form and return it by the Closing Date where payment has been made by direct credit.*

### If you are a Custodian acting on behalf of one or more beneficial owners you must complete this section.

Please state the number of beneficial owners for whom you act as a Custodian.

Please either state the full name(s) of the beneficial owner(s) for whom you act in submitting this Application Form or attach a schedule of the full names of the beneficial owners for whom you act in submitting this Application Form including each beneficial owner's dollar amount of Offer Shares applied for.

Please state the total dollar amount of Offer Shares that you are applying for on behalf of beneficial owners under this CSN.

\$

## Certification

By accepting this offer and applying for Offer Shares under the Offer, you are agreeing to the Terms and Conditions (in particular those described in clause 7 of the Terms and Conditions set out in the Offer Document) and you are providing the certification set out below under the heading "Certification". Read that section carefully.

## Execution\*

Holder/Director/Authorised Person

Holder/Director/Authorised Person

Holder/Authorised Person

- If a joint holding all holders must sign.
- If a company is signing, it must be signed on behalf of the company by a person duly authorised for that purpose.
- If this Application Form is signed under a power of attorney, a certificate of non-revocation of power of attorney in the usual form must also be submitted with this Application Form.

## Contact Details:

Please provide your contact details below:

CONTACT NAME

MOBILE OR DAYTIME TELEPHONE NUMBER

EMAIL ADDRESS

This Offer closes at 5.00pm on Wednesday, 4 December 2019, unless extended. Applications must be received by the Share Registrar before this time at the address provided on the reverse. Please allow adequate time for mail deliveries. Personal information provided will be held by Investore and/or the Share Registrar. This information will be used for the purposes of managing your investment in the Offer. Under the Privacy Act 1993, you have the right to access and correct any personal information held about you.

## Instructions

How to complete this Application Form: Read carefully the Terms and Conditions of the Investore Retail Offer (Offer) contained in the Offer Document accompanying this Application Form. In this Application Form, where the context requires, a reference to "I" includes a reference to "we". If you do not understand the Terms and Conditions, this Application Form or if you have any questions about what to do in relation to the Offer, please consult your broker, financial, investment or other professional advisor.

### 1 Application and payment

- Applications can be made online at [www.shareoffer.co.nz/Investore](http://www.shareoffer.co.nz/Investore) and by following the onscreen instructions, alternatively please complete this Application Form.
- Specify the number of Offer Shares you wish to apply to purchase and the total dollar amount of that number of Offer Shares in the boxes provided on this Application Form.
- You can apply for any number of Offer Shares up to 28,571 Offer Shares.
- Make one application only, whether personally or through a Custodian. If you own Shares through a trustee or custodian and also own Shares in your own name, then you may either purchase Offer Shares yourself or instruct your trustee or custodian to purchase Offer Shares on your behalf. You may not do both.
- You must pay in New Zealand dollars by cheque or direct credit as per the instructions in the Offer Document and this Application Form.
- Enclose a cheque for immediate value drawn on a New Zealand bank, made payable to "Investore Retail Offer".
- Applicants paying by direct credit must submit their payment instructions to their bank, so the payment is received in the Share Registrar's bank account in cleared funds by no later than 5.00pm on Wednesday, 4 December 2019, being the Closing Date. Applicants must still complete this form and return it by the Closing Date where payment has been made by direct credit.
- Do not post date your cheque.

- Your cheque or direct credit must be for the same amount as the amount of Offer Shares you applied for on the front of this Application Form.
- Investore may scale acceptances which may result in you receiving a refund as described in the Terms and Conditions.

### 2 Certification

I irrevocably apply for the number of Offer Shares indicated in this Application Form (or such other number of Offer Shares as may be allocated to me due to rounding or scaling), and agree that:

- By applying for Offer Shares, I acknowledge that this Application Form was distributed with the Offer Document containing the Terms and Conditions dated 25 November 2019, and confirm that I have read this Application Form and the Offer Document in their entirety. I agree to be bound by the constitution of Investore and I irrevocably and unconditionally agree to the Terms and Conditions.
- If I am not a Custodian, I certify that:
  - my address recorded in Investore's share register is in New Zealand or I can otherwise participate in the Offer in compliance with all applicable laws and I held Existing Shares on the Record Date; and
  - I am not applying for Offer Shares with an aggregate application amount which is more than \$50,000 (including applications made through a Custodian) even though I may have received more than one offer under the Offer or received offers in more than one capacity under the Offer.
- If I am a Custodian, I certify that:
  - my address recorded in Investore's share register is in New Zealand or I can otherwise participate in the Offer in compliance with all applicable laws and I hold Existing Shares directly or indirectly as a Custodian for beneficial owners; and
  - each beneficial owner (or the beneficial owner's agent) has instructed me to apply for, and accept, under the Offer the dollar amount

of Offer Shares set out on the front of this Application Form (or set out in the attached schedule);

- no other Custodian is submitting an application under the Offer for that beneficial owner; and
- I am not applying for Offer Shares with an aggregate application amount which is more than \$50,000 in respect of any beneficial owner for whom I act as a Custodian.

### 3 Execution

You should sign this Application Form where indicated.

### 4 Contact Details

Fill in your daytime telephone number and contact name, as we may need to contact you, for example, if you have not filled in this Application Form correctly. By providing your email address you agree to Investore sending you investor correspondence electronically (where possible) going forward.

Post this Application Form and your cheque or direct credit so that it is received before 5.00pm on Wednesday, 4 December 2019 (unless the Closing Date is extended). You should allow sufficient time for delivery by the postal service. Application Forms and payment received after the Closing Date may not be processed regardless of when they are postmarked. We have included a reply paid envelope for your convenience. You may also use a standard envelope, which should be posted to Computershare Investor Services Ltd, Private Bag 92119, Auckland 1142, New Zealand, or hand delivered to Computershare Investor Services Ltd, Level 2, 159 Hurstmere Road, Takapuna, Auckland 0622.

Only Application Forms with payment by direct credit may be scanned and emailed to Computershare Investor Services Ltd:

**Scan & email:** [investore@computershare.co.nz](mailto:investore@computershare.co.nz) (please put Investore Retail Offer in the subject line for easy identification – for applications with payment by direct credit only).

**If you have any questions in relation to the completion of this Application Form, please contact Computershare Investor Services Ltd on 0800 650 034.**