

Market Information Services Section
NZX Limited
Wellington

NOTIFICATION OF ISSUE OF SECURITIES

For the purposes of Listing Rule 7.12.1 of the NZX Main Board Listing Rules, Investore Property Limited advises the following securities have been issued pursuant to the issuer's inaugural offer of bonds:

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| a) Class of security: | Senior secured fixed rate bonds |
| ISIN: | NZIPLDT001C3 |
| b) Number issued: | 100,000,000 |
| c) Issue Price: | \$1.00 per bond |
| d) Payment terms: | Cash |
| e) Amount paid up: | Fully paid |
| f) Percentage of total class issued: | 100% |
| g) Reason for issue: | Repayment of a portion of existing bank debt of Investore Property Limited. |
| h) Authority for issue: | Board resolutions dated 5 March 2018. |
| i) Terms of issue: | As set out in the Product Disclosure Statement dated 5 March 2018 and the Final Terms Sheet dated 20 March 2018. |
| j) Total number of securities after issue: | 100,000,000 bonds |
| k) Treasury stock: | N/A |
| l) Date of issue: | 18 April 2018 |

ENDS

For further information please contact:

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